

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
2551999 Ontario Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. 2551999 Ontario Inc. o/a MidiCi Canada Franchising filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2551999 Ontario Inc. o/a MidiCi Canada Franchising) on the 29th day of May 2020 and the undersigned, Goldhar & Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 18th day of June 2020 at 10:00 AM at Zoom Meeting ID - 741 944 1160, Password - 007929. ALL documents to be tabled at the meeting will be made available at <https://www.shedthedebt.ca/corporate-engagements/> 24 hours before the scheduled meeting time..

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Mississauga in the Province of Ontario, this 5th day of June 2020.

Goldhar & Associates Ltd. - Licensed Insolvency Trustee
5045 Orbitor Drive, Bldg 7, Suite 400
Mississauga ON L4W 4Y4
Phone: (855) 541-5114 Fax: (905) 361-0488



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2648658
Estate No.: 31-2648658

In the Matter of the Bankruptcy of:

2551999 Ontario Inc.
Debtor

GOLDHAR & ASSOCIATES LTD
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	May 29, 2020, 15:49	Security:	\$0.00
Date of trustee appointment:	May 29, 2020		
Meeting of creditors:	June 18, 2020, 10:00 Video Conference Zoom Meeting ID: 741 944 1160 PW: 007929 Mississauga, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 04, 2020, 11:40

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 2551999 Ontario Inc. o/a MidiCi Canada Franchising Limited
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

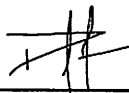
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of May 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	784,162.65	1. Inventory	0.00
Balance of secured claims as per list "B"	475,188.54	2. Trade fixtures, etc.	20,000.00
Total unsecured creditors	1,259,351.19	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	20,003.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	195,000.00
Total liabilities	1,279,354.19	Estimated to produce	3.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	20,003.00
		Deficiency	1,259,351.19

I, Eli Staiman, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Mississauga in the Province of Ontario, on this 29th day of May 2020.



David Adams, Commissioner of Oaths
 For the Province of Ontario
 Goldhar & Associates Ltd.
 Expires June 14, 2022



Eli STAIMAN
 SW3MQZLUANGL897U -
 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

FORM 78 -- Continued

List "A"
 Unsecured Creditors

o/a Midici Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Amalgam Eleven Limited	250-40 Eglinton Ave East Toronto ON M4P 3A2	408,000.00	0.00	408,000.00
2	Amplifier Foods Inc.	235 Carlaw Ave, Suite 403 Toronto ON M4M 2S1	50,000.00	0.00	50,000.00
3	Jump Building & Design Inc.	235 Carlaw Ave, Suite 403 Toronto ON M4M 2S7	36,636.98	0.00	36,636.98
4	Kate Camenzuli	101 Deloraine Ave Toronto ON M5M 2B1	30,000.00	0.00	30,000.00
5	Merchant Group Inc.	1500 West Georgia Street Vancouver BC M6G 2Z6	0.00	86,691.54	86,691.54
6	Midici Group LLC	20631 Ventura Boulevard, Suite 200 Woodland Hills CA 91364 USA	1.00	0.00	1.00
7	Ministry of Labour Attn: Attn: Tina Kapoor	400 University Ave, 11th Floor Toronto ON M7A 1T7	1.00	0.00	1.00
8	Ministry of Labour Attn: Trust Fund Services Unit	Employment Practices Branch 400 University Ave, 11th Fl Toronto ON M7A 1T7	1.00	0.00	1.00
9	MRILAC	9 Trinity St, Suite 200 Toronto ON M5A 3C4	50,000.00	0.00	50,000.00
10	Oxford Properties Group Attn: Jamie Bell re leased locations Midici Newma	900 - 100 Adelaide St W Toronto ON M5H 1S3	1.00	0.00	1.00
11	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	4,766.00	0.00	4,766.00
12	Royal Bank of Canada Attn: C/O BankruptcyHighway.com Re CSMFL Balance	5001 Yonge St, 2nd Floor North York ON M2N 6P6	0.00	133,497.00	133,497.00
13	Royal Bank of Canada Attn: C/O BankruptcyHighway.com Re Lease Balance	5001 Youge St, 2nd Flr North York ON M2N 6P6	0.00	255,000.00	255,000.00
14	SQ1 Food Hall Limited Partnership Attn: Jamie Bell Re Lease End Value	900 - 100 Adelaide St W Toronto ON M5H 1S3	1.00	0.00	1.00
15	Stuart Wanin	19 Edgewood Crsc. Toronto ON M4W 3A8	200,000.00	0.00	200,000.00
16	UCM Market Inc. Attn: jbell@oxfordproperties.com	900 - 100 Adelaide St W Toronto ON M5H 1S3	1.00	0.00	1.00
17	World Centric	617 2nd Street PETALUMA CA 94952 USA	4,753.67	0.00	4,753.67
Total:			784,162.65	475,188.54	1,259,351.19

29-May-2020

Date



ELI STAIMAN
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 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

FORM 78 – Continued

List "B"
 Secured Creditors

o/a MidiCi Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Merchant Group Inc.	1500 West Georgia Street Vancouver BC M6G 2Z6	86,691.54	Business Assets - Trade Fixtures - Restaurant equipment, furniture and tenant improvements	01-Oct-2019	0.00		86,691.54
2	Royal Bank of Canada Attn: C/O BankruptcyHighway.com Re CSMFL Balance	5001 Yonge St, 2nd Floor North York ON M2N 6P6	133,500.00	Debts Due - Business - UCM Market Inc. Debts Due - Business - MidiCi Canada Operating Limited Debts Due - Business - MidiCi Group LLC Business Assets - Trade Fixtures - Restaurant equipment, furniture and tenant improvements	16-Dec-2016 16-Dec-2016 16-Dec-2016 16-Dec-2016	1.00 1.00 1.00 0.00		133,497.00
3	Royal Bank of Canada Attn: C/O BankruptcyHighway.com Re Lease Balance	5001 Youge St, 2nd Flr North York ON M2N 6P6	275,000.00	Business Assets - Trade Fixtures - Restaurant equipment, furniture and tenant improvements	16-Dec-2016	20,000.00		255,000.00
Total:			495,191.54			20,003.00	0.00	475,188.54

29-May-2020

Date



Eli STAIMAN
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 Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

o/a Midici Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-May-2020

Date



ELI STAIMAN

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Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 78 – Continued

List "D"
Contingent or Other Liabilities

o/a Midici Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

29-May-2020

Date



Eli STAIMAN

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Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

FORM 78 – Continued

List "E"
 Debts Due to the Bankrupt

o/a MidiCi Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	MidiCi Canada Operating Limited	250 - 50 Eglinton Ave East Toronto ON M4P 3A2	Royalties due	0.00 0.00 20,000.00		13-Feb-2020	1.00	Royalties due
2	MidiCi Group LLC	20631 Ventura Boulevard, Suite 200 Woodland Hills CA 01364 USA	Payments due relating to MidiCi Canada purchase of operations li	0.00 0.00 160,000.00		13-Feb-2020	1.00	Payments due relating to MidiCi Canada purchase of operations li
3	UCM Market Inc.	900 - 100 Adelaide W Toronto ON M5H 1S3	Tenant Allowance	0.00 0.00 15,000.00		06-Dec-2016	1.00	Tenant Allowance
Total:				0.00 0.00 195,000.00			3.00	

29-May-2020

Date



Eli STAIMAN
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 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

o/a Midici Canada Franchising Limited, 2551999 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-May-2020

Date



ELI STAIMAN

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 Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 78 – Continued

List "G"

Real Property or Immovables Owned by Bankrupt

o/a MidiCi Canada Franchising Limited, 2551999 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:		0.00
					0.00

29-May-2020

Date



Eli STAIMAN

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Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648658
 Estate No. 31-2648658

FORM 78 – Concluded

List "H"
 Property

o/a MidiCi Canada Franchising Limited, 2551999 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.	Repossessed by creditor	Restaurant equipment, furniture and tenant improvements	785,000.00	20,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	20,000.00

29-May-2020

Date



Eli STAIMAN

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 Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
2551999 Ontario Inc.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2551999 Ontario Inc. o/a MidiCi Canada Franchising of the City of Toronto in the Province of Ontario
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 29th day of May 2020, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648658
Estate No. 31-2648658

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
2551999 Ontario Inc.
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

5045 Orbitor Drive, Bldg 7, Suite 400
Mississauga ON L4W 4Y4
Phone: (855) 541-5114 Fax: (905) 361-0488
E-mail: info@goldhar.ca