

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2848861
Estate No. 31-2848861

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Midici Canada Operating Limited
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Midici Canada Operating Limited filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Midici Canada Operating Limited) on the 29th day of May 2020 and the undersigned, Goldhar & Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of June 2020 at 12:00 PM at Zoom Meeting ID: 741 944 1160, Password - 007929. ALL documents to be tabled at the meeting will be made available at <https://www.shedthedebt.ca/corporate-engagement/> 24 hours before the scheduled meeting time..
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Mississauga in the Province of Ontario, this 5th day of June 2020.

Goldhar & Associates Ltd. - Licensed Insolvency Trustee
5045 Orbitor Drive, Bldg 7, Suite 400
Mississauga ON L4W 4Y4
Phone: (855) 541-5114 Fax: (805) 361-0488



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
 Division No.: 09 - Toronto
 Court No.: 31-2648661
 Estate No.: 31-2648661

In the Matter of the Bankruptcy of:
MidICI Canada Operating Limited
Debtor
GOLDHAR & ASSOCIATES LTD
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	May 29, 2020, 15:50	Security:	\$0.00
Date of trustee appointment:	May 29, 2020		
Meeting of creditors:	June 18, 2020, 12:00 Video Conference Zoom Meeting ID: 741 944 1160 PW: 0072929 Mississauga, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

– AMENDED –

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 04, 2020, 11:43

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2646861
 Estate No. 31-2646861

Original Amended


Form 78
Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 48(2) and Paragraph 158(f) of the Act / Subsections 60(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
MidiCI Canada Operating Limited
 of the City of Toronto, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of May 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	413,973.38	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	413,973.38	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	14,579.21	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	428,551.59	4. Bills of exchange, promissory notes, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovables as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRFAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under will	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	428,551.59

I, Eli Staiman, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Mississauga in the Province of Ontario, on this 28th day of May 2020.



 David Adams, Commissioner of Oaths
 For the Province of Ontario
 Goldfarb & Associates Ltd.
 Expires June 14, 2022

 **ELI STAIMAN**
 S4HKK6L9K2163CVL
 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 78 - Continued

List 'A'

Unsecured Creditors

MADICI Canada Operating Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Aeron Graphics	2200 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	550.00	0.00	550.00
2	Abin Alberta	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	550.00	0.00	550.00
3	Amegem Eleven	250-40 Eglinton Ave. East Toronto, Ontario M2P 3A2	120,000.00	0.00	120,000.00
4	Arberry Stationery	17 Lundgren Dr. Kewick, Ontario L4P0C3	550.00	0.00	550.00
5	American Express c/o FCT Debut Solutions	PO Box 2514, 5th B London, Ontario N6A 4S8	33,749.88	0.00	33,749.88
6	Any World	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	1,200.00	0.00	1,200.00
7	Angelina Verbas	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	550.00	0.00	550.00
8	Greenan Truck	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	550.00	0.00	550.00
9	Brian Whidby	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	1,200.00	0.00	1,200.00
10	Bridge Motels	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	1,150.00	0.00	1,150.00
11	Burns by Design	1550 Trinity Dr. Mississauga, Ontario L5T1L8	3,040.43	0.00	3,040.43
12	Castin Ademausk	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	2,444.44	0.00	2,444.44
13	Chris Warehouse (China)	6350 Northwest Drive Mississauga, Ontario L4V 1J7	2,218.78	0.00	2,218.78
14	China Canada Limited	255 Harry Hader Parkway S. Newmarket, Ontario L3Y 0Z5	1,211.58	0.00	1,211.58
15	Clean-Mark Service Group	141 Adelaide Street West, Suite 1000 Toronto, Ontario M5H 3L5	25,221.50	0.00	25,221.50
16	Coos-Cos Enterprises	821 Lakeshore Drive Toronto, Ontario M5H 3L5	4,285.48	0.00	4,285.48
17	CRA - Tax - Ontario RC	Centre 4555 Sheppard-Ave East Mississauga, Ontario QC G8P 5H9	0.00	0.00	0.00
18	CRA - Tax - Ontario RP	Centre 4555 Sheppard-Ave East Mississauga, Ontario QC G8P 5H9	0.00	0.00	0.00
19	CRA - Tax - Ontario RT	Centre 4555 Sheppard-Ave East Mississauga, Ontario QC G8P 5H9	0.00	0.00	0.00
20	Endigo Gas Distribution - Ontario Auto Book Office Collections Department	3401 Schuman Pkwy, PO Box 1051 Thornhill, Ontario L3V 5A8	2,592.54	0.00	2,592.54
21	Eric Brewer	2000 Sheppard Ave. E. #101 Toronto, Ontario M2S 1L1	1,200.00	0.00	1,200.00

Date: 29 May 2020

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District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 78 - Continued

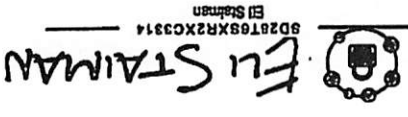
List 'A'

Unsecured Creditors

M&C Canada Operating Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Fatin Tarasuk	[REDACTED]	1,200.00	0.00	1,200.00
23	Faster Linen	89 Totoka Crescent Etobicoke ON M8Z 1B4	794.75	0.00	794.75
24	Gabriel De Guzman	[REDACTED]	560.00	0.00	560.00
25	Garret Books	[REDACTED]	1,160.00	0.00	1,160.00
26	Gigi Importing Ltd.	35 Arndorpe Road Brampton ON L8T 5M4	2,233.20	0.00	2,233.20
27	Harley Black	[REDACTED]	560.00	0.00	560.00
28	Hedy Carruthers	[REDACTED]	1,360.00	0.00	1,360.00
29	Ivy Lo	[REDACTED]	2,000.00	0.00	2,000.00
30	Jan K Overweil Limited	3700 Steeles Avenue W, Suite 702 Woodbridge ON L4L 8K9	14,000.00	0.00	14,000.00
31	Jesse Kavens	[REDACTED]	560.00	0.00	560.00
32	Julia Sawicki	[REDACTED]	1,160.00	0.00	1,160.00
33	Kaena Mahoy	[REDACTED]	560.00	0.00	560.00
34	Lord Mdekema	[REDACTED]	1,160.00	0.00	1,160.00
35	Mackley Deane	[REDACTED]	560.00	0.00	560.00
36	Mark Anthony Group Inc.	500-887 Great Northern Way Vancouver BC V6T 4T5	1,705.81	0.00	1,705.81
37	Matthew Clarke	[REDACTED]	680.00	0.00	680.00
38	Mayrosa Import & Export Inc.	3710 Chesswood Drive, Unit 201 Toronto ON M3J 2W4	5,749.12	0.00	5,749.12
39	Merchant Growth Capital	1500 West Georgia St. Vancouver ON V6G 2Z6	88,581.54	0.00	88,581.54
40	Merchant Opportunities Fund Ltd. All present and after-acquired pe	1500 West Georgia St. Vancouver BC V6G 2Z6	1.00	0.00	1.00
41	Michael Allen	[REDACTED]	1,200.00	0.00	1,200.00
42	Michael Parbock	[REDACTED]	4,800.00	0.00	4,800.00
43	Michael Rouben	[REDACTED]	1,160.00	0.00	1,160.00
44	Ministry of Labour Attn: Tina Kapoor	400 University Ave, 11th Fl Toronto ON M7A 1T7	1.00	0.00	1.00

Date
29-May-2020



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 76 - Continued

Part A

Unsecured Creditors

BDOCI Canada Operating Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Ministry of Labour	Employment Practices Branch 400 University Ave., 11th Fl Toronto ON M7A 1T7	1.00		1.00
46	NEB Inc.	25 Royal Group Crescent, Unit 7 Vaughan ON L4H 1X9	11,878.04		11,878.04
47	Mutual Life Insurance	105 Adelaide Street West Toronto ON M5H 1P8	2,228.50		2,228.50
48	Oro Caffe	10 Westpark Dr, Unit 18 Woodbridge ON L4L 8R8	1,080.69		1,080.69
49	Petite de la Bodega	[REDACTED]	1,180.00		1,180.00
50	RBC Royal Bank	5001 Yonge St, 2nd Floor North York ON M2N 6P8	1.00		1.00
51	Royal Systems	600 Peachtree St NE Atlanta GA 30308 USA	1,028.20		1,028.20
52	Good Buds	[REDACTED]	1,444.44		1,444.44
53	Sharon Berger	[REDACTED]	1,160.00		1,160.00
54	Bryce Food Services of Whiting Inc.	PO Box 130 8th Mach Whiting NJ R3C 2G1	41,191.97		41,191.97
55	Teren Hedrick	[REDACTED]	1,200.00		1,200.00
56	The Bear Store	5900 Explorer Drive Mississauga ON L4W 6L2	2,608.27		2,608.27
57	The Butcher Shoppe	121 Sherbrooke Road Etobicoke ON M9Z 6K7	1,610.34		1,610.34
58	The Premium Beer Company	275 Bathurst Road Etobicoke ON M9W 7H9	2,891.76		2,891.76
59	Timberline Tree Services	1869 Durbin Street North York ON L3Y 4V9	3,559.50		3,559.50
60	Triton Pump	[REDACTED]	660.00		660.00
61	UCM Market Inc.	800 - 100 Adelaide W St Toronto ON M5H 1S3	1.00		1.00
62	Venue's Market	17500 Yonge St Newmarket ON L3Y 4Z1	469.89		469.89
63	Who House Imports	3710 Chesswood Drive, Unit 201 Newmarket ON L3Y 2W4	7,153.27		7,153.27
64	Workplace Safety and Insurance Board	200 Front St W Toronto ON M5V 3J1	0.00		0.00
65	Western Credit	[REDACTED]	1,160.00		1,160.00
			413,973.38		413,973.38
				0.00	0.00
					413,973.38

Date
 29 May 2020

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District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 78 - Continued

List "B"
 Secured Creditors

NKICI Canada Operating Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
	Total:		0.00			0.00	0.00	0.00

29-May-2020

Date



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 78 - Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

MidCI Canada Operating Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Aaron Groskopf	[REDACTED]		-	718.48	0.00	718.48
2	Alain Alberts	[REDACTED]		-	265.86	0.00	265.86
3	Amberty Sibley	[REDACTED]		-	1,034.74	0.00	1,034.74
4	Amy Wenzl	[REDACTED]		-	871.35	0.00	871.35
5	Angeina Vertilus	[REDACTED]		-	640.36	0.00	640.36
6	Brennan Irwin	[REDACTED]		-	58.38	0.00	58.38
7	Brian Wiloughby	[REDACTED]		-	962.55	0.00	962.55
8	Bridget McGuire	[REDACTED]		-	124.41	0.00	124.41
9	Eric Brewer	[REDACTED]		-	954.75	0.00	954.75
10	Faith Terasuk	[REDACTED]		-	628.85	0.00	628.85
11	Gabriel De Guzman	[REDACTED]		-	333.76	0.00	333.76
12	Garrett Boake	[REDACTED]		-	753.86	0.00	753.86
13	Harley Black	[REDACTED]		-	551.88	0.00	551.88
14	Jesse Kavona	[REDACTED]		-	497.00	0.00	497.00
15	Julia Sewliski	[REDACTED]		-	147.47	0.00	147.47
16	Kearra Mabloy	[REDACTED]		-	1,059.52	0.00	1,059.52
17	Lord Mbakama	[REDACTED]		-	716.45	0.00	716.45
18	Mackinloy Delaney	[REDACTED]		-	382.76	0.00	382.76
19	Michael Allen	[REDACTED]		-	616.35	0.00	616.35

29-May-2020

Date



ELI STAIMAN

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 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648661
 Estate No. 31-2648661

FORM 78 - Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

MidiCI Canada Operating Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Michael Roudbari	66 Spring Pine Road Aurora ON L4G 7W7		-	309.29	0.00	309.29
21	Patrick de la Bastide	82 Arden Avenue North York ON L3Y 4H9		-	414.56	0.00	414.56
22	Sharon Breger	127 Ard West Ave North York ON L3X 3J2		-	350.47	0.00	350.47
23	Tanner-Reese Dolaney	153 Flagstone Way North York ON L3X 2Z8		-	702.38	0.00	702.38
24	Taren Matthew	6711 Main Road North York ON L3X 2Z2		-	726.15	0.00	726.15
25	Tristan Plumb	14 Stone Hill Blvd Highway 7 and ON 15N 1C6		-	393.26	0.00	393.26
26	Yasmin Ezeddin	66 Emerald Dr North York ON L3R 9C4		-	363.52	0.00	363.52
Total:					14,578.21	0.00	14,578.21

29-May-2020

Date



ELI STAIMAN
 SUB6JJMCG1EADG85
 Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648661
Estate No. 31-2648661

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

M&M Canada Operating Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

29 May 2020

Date

 **ELI STAIMAN**
SP1LYZ/J11QG46NB
Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2848661
 Estate No. 31-2848661

FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt
 M&C Censde Operating Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total	0.00 0.00 0.00			0.00	

29-May-2020

Date



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648861
 Estate No. 31-2648861

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Midical Canada Operating Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-May-2020

Date

 **ELI STAIMAN**
 6NFRN3MZ766HGR2Q
 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648861
 Estate No. 31-2648861

FORM 78 - Continued

List "G"
 Real Property or Immovables Owned by Bankrupt

NICCI Canada Operating Limited

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-May-2020

Date

 **ELI STAIMAN**
 8688SUUEPQMSYU8
 Eli Staiman

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2648861
 Estate No. 31-2648861

FORM 78 - Concluded

List TF
 Property

MdICI Canada Operating Limited
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

28-May-2020

Date

 **ELI STAIMAN**
 8880PYKGTMYUM88
 Eli Staiman

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2648881
Estate No. 31-2648881

FORM 31
Proof of Claim
(Sections 60.1, 61.5, 61.6, Subsections 65.2(4), 61.2(1), 61.3(6), 61.4(6), 102(2), 124(2), 126(1),
and Paragraphs 51(1)(e) and 68.14(b) of the Act)

In the matter of the bankruptcy of
Midici Canada Operating Limited
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Midici Canada Operating Limited of the City of Toronto in the Province of Ontario and the claim of _____, creditor,
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of May 2020, and still is, indebted to the creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 138 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 61.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

FORM 31 -- Concluded

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 60(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

 Witness

 Creditor

Phone Number: _____
 Fax Number: _____
 E-mail Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNING: A trustee may, pursuant to subsection 128(2) of the Act, release a security on payment to the secured creditor of the debt or the value of the security as assessed. It is a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2848661
Estate No. 31-2848661

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
MidCI Canada Operating Limited
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

5045 Orbitor Drive, Bldg 7, Suite 400
Mississauga ON L4W 4Y4
Phone: (855) 541-5114 Fax: (805) 361-0488
E-mail: info@goldhar.ca