

District of: Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-2989249

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario

Take notice that:

1. Now Central Communications Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Now Central Communications Inc.) on the 15th day of September 2023 and the undersigned, Goldhar & Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of October 2023 at 1:00 PM at 1220 Eglinton Avenue West, Toronto, ON or <https://us06web.zoom.us/j/89938452064?pwd=bSZ10EDC60qJG6cTX8fAsZ7atGVfbV.1>, Meeting ID: 899 3845 2064 Passcode: 116078.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Additional Information:

The director or officer of the corporation were not available to sign the enclosed statement of affairs.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of September 2023.

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

Goldhar & Associates Ltd

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Phone: (855) 541-5114 Fax: (905) 361-0488



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-2989249
Estate No. 31-2989249

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
Now Central Communications Inc.

Debtor

GOLDHAR & ASSOCIATES LTD

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: September 15, 2023, 07:09

Meeting of Creditors: October 6, 2023, 13:00
1220 Eglinton Ave W
Toronto, ONTARIO

Chair: Trustee

Designated Person: David Daniels

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: September 22, 2023

E-File / Dépôt électronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

1. **THIS COURT ORDERS** that service of the applicant's application for bankruptcy order dated December 14, 2022 is hereby dispensed with.
2. **THIS COURT ORDERS** that the time period for service of the applicant's application for bankruptcy order dated December 14, 2022 is hereby abridged such that the application is returnable on September 7, 2023.
3. **THIS COURT ORDERS** that the debtor, NOW CENTRAL COMMUNICATIONS INC., is hereby adjudged bankrupt and a bankruptcy order is hereby made against NOW CENTRAL COMMUNICATIONS INC.
4. **THIS COURT ORDERS** that Goldhar & Associates Ltd. of the City of Mississauga in the Province of Ontario is hereby appointed as trustee of the estate of the bankrupt.
5. **THIS COURT ORDERS** that the trustee shall forthwith give security in cash or by bond in accordance with section 16(1) of the *Bankruptcy and Insolvency Act*.
6. **THIS COURT ORDERS** that the costs of the applicant shall be paid out of the estate of the bankrupt upon taxation thereof.


A handwritten signature in blue ink, reading "Rippe A.J.", is written over a horizontal line.

**IN THE MATTER OF THE BANKRUPTCY OF
NOW CENTRAL COMMUNICATIONS INC. (operating as NOW)**

G11
BK-22-00208607-OT31

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at TORONTO

ORDER IN BANKRUPTCY

DEWART GLEASON LLP
102 – 366 Adelaide Street West
Toronto, ON M5V 1R9

Brett Hughes, LSO No. 72254F
Tel: 416-971-8000
Email: bhughes@dglp.ca

Lawyers for the applicant

G11

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of September 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
140,677.39	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
22.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
140,699.39	Good
2. Secured creditors as per list "B"	0.00
2.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
140,701.39	0.00
Surplus	5. Deposits in financial institutions
NIL	1.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIAs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	1.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	100.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	100.00
	Estimated to produce
	0.00
	Total assets
	2.00
	Deficiency
	140,699.39

I, David Daniels, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 21st day of September 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by David Daniels stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 21st day of September 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Not Applicable

Parneet Singh, Commissioner of Oaths
 For the Province of Ontario
 Goldhar & Associates Ltd.
 Expires February 28, 2025

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "A"
 Unsecured Creditors

Now Central Communications Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ALEX POURIAN	709-8180 LANSDOWNE RD. Richmond BC V6X 0B1	0.00	1.00	1.00
2	ANDREW DILTS	2005-1001 RICHARDS STREET Vancouver BC V6B 1J6	0.00	1.00	1.00
3	ARI ROSENZWEIG	119 RAMBLEWOOD LN. Thornhill ON L4J 6R2	0.00	1.00	1.00
4	BOLLINGBROKE INVESTMENTS INC.	2100-401 BAY STREET Toronto ON M5H 2Y4	0.00	1.00	1.00
5	Carmello Marrelli, CFO Attn: Chief Financial Officer CFO as per Corporate Profile	304-122, Scollard Street Toronto ON M5R 1G4	1.00	0.00	1.00
6	Carolyn R Wall Attn: Director Director as per Corporate profil	61 Seaview Avenue, 56 Stamford CT 06902 USA	1.00	0.00	1.00
7	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
8	David L. Daniels	213 Elmhurst Ave North York ON M2N 1S2	0.00	1.00	1.00
9	Dewart Gleasons LLP Attn: Brett Hughes Counsel for Unifor Local 87 M	102-366 Adelaide Stree west Toronto ON M5V 1R9	1.00	0.00	1.00
10	DRIRENA INC.	168 CONNAUGHT AVE. Toronto ON M2M 1H4	0.00	1.00	1.00
11	FERNANDO PACE	175 AVENUE GLENGARRY MONT-ROYAL QC H3R 1A3	0.00	1.00	1.00
12	FINANCIAL SERVICES AURELIO PALERMO INC.	8680 RUE MARJOLAINE SAINT-LEONARD QC H1R 2H5	0.00	1.00	1.00
13	Former Employees represented by Unifor Local 87 M Attn: Mark Stockton	106-91 Skyway Avenue Etobicoke ON M9W 6R5	139,205.52	0.00	139,205.52
14	HANNAH LIN	1768 UPLAND DRIVE Vancouver BC V5P 2C4	0.00	1.00	1.00
15	HUAHAO WANG	122 DARIOLE DRIVE Richmond Hill ON L4E 0Y8	0.00	1.00	1.00
16	Hudson Sinclair LLP Attn: Alexander Sinclair Counsel for Carmello Marrelli	130 Adelaide st W, Oxford Tower, Suite 2929 Toronto ON M5H 3P5	1.00	0.00	1.00
17	Ira Smith Trustee & Receiver Inc Attn: Bankruptcy Trustee for Holding Co	Suite 6-167, Applewood Crescent, Concord ON L4K 4K7	1.00	0.00	1.00
18	JING ZHANG	242 ELLERSLIE AVE Toronto ON M2N 1Y4	0.00	1.00	1.00
19	KENDALL GEE-WING	2758 E 52ND AVENUE Vancouver BC V5S 1T1	0.00	1.00	1.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "A"
 Unsecured Creditors
 Now Central Communications Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Kirk Macdonald Attn: Former President	c/o Joshua Sneer, Crawley Mackewn Brush LLP 800-179 John Street Toronto ON M5T 1X4	1.00	0.00	1.00
21	LAING HENSHALL	503-6168, EAST BOULEVARD Vancouver BC V6M 3V6	0.00	1.00	1.00
22	Lewis Man	7426 Magnolia Terrace Burnaby BC V5E 4L1	0.00	1.00	1.00
23	Mask Capital Inc.	581 Glencairn Ave. Toronto ON M6B 1Z3	0.00	1.00	1.00
24	Mcphadden, Samac, Tuovi LLP Attn: Bryan McPhadden Counsel for David Daniels	161 Bay Street, 27th Floor Toronto ON M5J 2S1	1.00	0.00	1.00
25	MEDIA CENTRAL CORPORATION	27 ROYTEC ROAD Vaughan ON L4L 8E8	1.00	1.00	2.00
26	MEDIA CENTRAL CORPORATION INC. Attn: Brendon Smith (Trustee)	304-122, Scollard St. Toronto ON M5R 1G2	1.00	0.00	1.00
27	MegaFoam Inc.	1 Regalcrest Court Woodbridge ON L4L 8P3	0.00	1.00	1.00
28	Ministry of Finance - Collections Branch, Non Tax Revenue Collections Unit Attn: Asta Alberry	Michael Starr Bldg 33 King St W, 6th Flr Oshawa ON L1H 8H5	1.00	0.00	1.00
29	Neng Wan	8 Horse Rake Rd Vaughan ON L6A 4X5	0.00	1.00	1.00
30	Qin Tan	55 Riderwood Dr North York ON M2L 2E7	0.00	1.00	1.00
31	Radical Capital Ltd	1625-1185 W Georgia St. Vancouver BC V6E 4E6	0.00	1.00	1.00
32	Reain Lui Stock LLP Attn: Nicola Brankley Counsel for Carolyn wall	18 King St East, Suite 500 Toronto ON M5C 1C4	1.00	0.00	1.00
33	Unifor Local 87 M (Representing all former employees) Attn: Mark Stockton	106-91 Skyway Ave Etobicoke ON M9W 6R5	1,459.87	0.00	1,459.87
34	WEI LIN	2608-63 KEEFEER PLACE Vancouver BC V6B 6N6	0.00	1.00	1.00
35	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	0.00	0.00	0.00
36	Zong Ze Li	1803-1281 Cordova St. W Vancouver BC V6C 3R5	0.00	1.00	1.00
Total:			140,677.39	22.00	140,699.39

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "B"
 Secured Creditors

Now Central Communications Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1745573 ONTARIO LIMITED	45 SUNNY CREST RD Toronto ON M2R 1V4	1.00	Other - Other Assets (Unknown)		1.00		
2	ALEX POURIAN	709-8180 LANSDOWNE RD. Richmond BC V6X 0B1	1.00	Other - Other Assets (Unknown)		0.00		1.00
3	ANDREW DILTS	2005-1001 RICHARDS STREET Vancouver BC V6B 1J6	1.00	Other - Other Assets (Unknown)		0.00		1.00
4	ARI ROSENZWEIG	119 RAMBLEWOOD LN. Thornhill ON L4J 6R2	1.00	Other - Other Assets (Unknown)		0.00		1.00
5	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Cash on Hand - 0002 9560 204 - Bank of Montreal		1.00		
6	BOLLINGBROKE INVESTMENTS INC.	2100-401 BAY STREET Toronto ON M5H 2Y4	1.00	Other - Other Assets (Unknown)		0.00		1.00
7	David L. Daniels	213 Elmhurst Ave North York ON M2N 1S2	1.00	Other - Other Assets (Unknown)		0.00		1.00
8	DRIRENA INC.	168 CONNAUGHT AVE. Toronto ON M2M 1H4	1.00	Other - Other Assets (Unknown)		0.00		1.00
9	FERNANDO PACE	175 AVENUE GLENGARRY MONT-ROYAL QC H3R 1A3	1.00	Other - Other Assets (Unknown)		0.00		1.00
10	FINANCIAL SERVICES AURELIO PALERMO INC.	8680 RUE MARJOLAINE SAINT-LEONARD QC H1R 2H5	1.00	Other - Other Assets (Unknown)		0.00		1.00
11	HANNAH LIN	1768 UPLAND DRIVE Vancouver BC V5P 2C4	1.00	Other - Other Assets (Unknown)		0.00		1.00
12	HUAHAO WANG	122 DARIOLE DRIVE Richmond Hill ON L4E 0Y8	1.00	Other - Other Assets (Unknown)		0.00		1.00
13	JING ZHANG	242 ELLERSLIE AVE Toronto ON M2N 1Y4	1.00	Other - Other Assets (Unknown)		0.00		1.00
14	KENDALL GEE-WING	2758 E 52ND AVENUE Vancouver BC V5S 1T1	1.00	Other - Other Assets (Unknown)		0.00		1.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "B"
 Secured Creditors

Now Central Communications Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
15	LAING HENSHALL	503-6168, EAST BOULEVARD Vancouver BC V6M 3V6	1.00	Other - Other Assets (Unknown)		0.00		1.00
16	Lewis Man	7426 Magnolia Terrace Burnaby BC V5E 4L1	1.00	Other - Other Assets (Unknown)		0.00		1.00
17	Mask Capital Inc.	581 Glencairn Ave. Toronto ON M6B 1Z3	1.00	Other - Other Assets (Unknown)		0.00		1.00
18	MEDIA CENTRAL CORPORATION	27 ROYTEC ROAD Vaughan ON L4L 8E8	1.00	Other - Other Assets (Unknown)		0.00		1.00
19	MegaFoam Inc.	1 Regalcrest Court Woodbridge ON L4L 8P3	1.00	Other - Other Assets (Unknown)		0.00		1.00
20	Neng Wan	8 Horse Rake Rd Vaughan ON L6A 4X5	1.00	Other - Other Assets (Unknown)		0.00		1.00
21	Qin Tan	55 Riderwood Dr North York ON M2L 2E7	1.00	Other - Other Assets (Unknown)		0.00		1.00
22	Radical Capital Ltd	1625-1185 W Georgia St. Vancouver BC V6E 4E6	1.00	Other - Other Assets (Unknown)		0.00		1.00
23	WEI LIN	2608-63 KEEFEER PLACE Vancouver BC V6B 6N6	1.00	Other - Other Assets (Unknown)		0.00		1.00
24	Zong Ze Li	1803-1281 Cordova St. W Vancouver BC V6C 3R5	1.00	Other - Other Assets (Unknown)		0.00		1.00
Total:			24.00			2.00	0.00	22.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Now Central Communications Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario
List "D"
Contingent or Other Liabilities

Now Central Communications Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Now Central Communications Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Now Central Communications Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-459493

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Now Central Communications Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-22-00208607-OT31
 Estate No. 31-459493

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Now Central Communications Inc.
 of the City of Toronto,
 In the Province of Ontario
 List "H"
 Property

Now Central Communications Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal 250 Yonge St. 9th Floor Toronto ON M5H 2M8	0002 9560 204	1.00	1.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Other Assets (Unknown)	1.00	1.00
			Total:	2.00

21-Sep-2023

Date

Not Available

David Daniels

District of: Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-2989249

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Now Central Communications Inc. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of September 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-2989249

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: Ontario
Division No. 09 - Toronto
Court No. BK-22-00208607-OT31
Estate No. 31-2989249

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Now Central Communications Inc.
of the City of Toronto,
In the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Fax: (905) 361-0488
E-mail: poc@goldhar.ca