

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3035260
Estate No. 35-3035260

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Cachi Corp. Ltd
of the of Kitchener, in the Province of Ontario

Take notice that:

1. Cachi Corp. Ltd filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Cachi Corp. Ltd) on the 7th day of March 2024 and the undersigned, Goldhar & Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of March 2024 at 11:00 AM at 1220 Eglinton Avenue West, Toronto, ON or <https://us06web.zoom.us/j/82760303464?pwd=u2zvrMweU7xWdLTEMJgLnQXocJkma.1>, Meeting ID: 827 6030 3464 Passcode: 022739.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 13th day of March 2024.

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

Goldhar & Associates Ltd

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Phone: (855) 541-5114 Fax: (905) 361-0488

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Proposal of
 Cachi Corp. Ltd
 of the City of Kitchener,
 In the Province of Ontario

To the debtor:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 25th day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	67,861.13	1. Inventory	0.00
Balance of secured claims as per list "B"	1.00	2. Trade fixtures, etc.	20,000.00
Total unsecured creditors	67,862.13	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	11,156.26	Bad	0.00
Total liabilities	79,018.39	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	11,943.65
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If debtor is a corporation, add:	
		Amount of subscribed capital	100.00
		Amount paid on capital	100.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	31,943.65
		Deficiency	47,074.74

I, Carlos Mendes Regalado, of the City of Kitchener in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Carlos Mendes Regalado stated as being located in the City of Kitchener in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 25th day of January 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

 *Parneet Singh*
 SEERJ6HN7QJRM4JX
 Parneet Singh, Commissioner of Oaths
 For the Province of Ontario
 Goldhar & Associates Ltd.
 Expires February 28, 2025

 *Carlos Regalado*
 SV39JSPB52FPSPVH
 Carlos Mendes Regalado

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
 Cachi Corp. Ltd
 of the City of Kitchener,
 In the Province of Ontario
 List "A"
 Unsecured Creditors
 Cachi Corp. Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	CIBC c/o TECHCOM Managed Services CEBA # 08252008000654	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6	60,000.00	0.00	60,000.00
2	CRA - Tax - Ontario 813814209 RC / RT / RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
3	Merchant Growth Ltd. (Formerly Merchant Advance Capital) Attn: Colin Chisholm	1155 North Service Rd W, Unit 11, Suite 39 Oakville ON L6M 3E3	7,859.13	0.00	7,859.13
4	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	0.00	1.00	1.00
5	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	1.00	0.00	1.00
Total:			67,861.13	1.00	67,862.13

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
Cachi Corp. Ltd
of the City of Kitchener,
In the Province of Ontario
List "B"
Secured Creditors

Cachi Corp. Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Proposal of
Cachi Corp. Ltd
of the City of Kitchener,
In the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Cachi Corp. Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
 Cachi Corp. Ltd
 of the City of Kitchener,
 In the Province of Ontario
 List "D"
 Contingent or Other Liabilities

Cachi Corp. Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Ontario 813814209 RC / RT / RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	11,156.26	0.00		Deemed Trust Claim
Total:			11,156.26	0.00		

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
 Cachi Corp. Ltd
 of the City of Kitchener,
 In the Province of Ontario
 List "E"
 Debts Due to the Debtor
 Cachi Corp. Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
Cachi Corp. Ltd
of the City of Kitchener,
In the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Cachi Corp. Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Proposal of
Cachi Corp. Ltd
of the City of Kitchener,
In the Province of Ontario
List "G"
Real Property or Immovables Owned by Debtor
Cachi Corp. Ltd

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Jan-2024

Date



Carlos Regalado

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Carlos Mendes Regalado

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Concluded

In the Matter of the Proposal of
 Cachi Corp. Ltd
 of the City of Kitchener,
 In the Province of Ontario
 List "H"
 Property

Cachi Corp. Ltd

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.	Possession of bankrupt	Cleaning Equipments, Supplies, etc	20,000.00	20,000.00
(c) Cash in financial institutions	Canadian Imperial Bank of Commerce Laurentian Power Centre, 245 Strasburg Road, Unit C, Kitchener ON N2E 1B6	4333012	11,943.65	11,943.65
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	31,943.65

25-Jan-2024

Date



Carlos Regalado

S1LS4UFHUVBCTEZF

Carlos Mendes Regalado

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3035260
Estate No. 35-3035260

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Cachi Corp. Ltd
of the of Kitchener, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Cachi Corp. Ltd of the of Kitchener in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of March 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Fax: (905) 361-0488
E-mail: poc@goldhar.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.