

District of: Nova Scotia
Division No. 01 - Halifax
Court No. 45929
Estate No. 51-3143664

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
DTN Labs Inc.
of the City of Sydney,
in the Province of Nova Scotia

Take notice that:

1. DTN Labs Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against DTN Labs Inc.) on the 22nd day of October 2024 and the undersigned, Goldhar & Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of November 2024 at 12:00 PM at 465 George Street, Unit B, Sydney, NS or <https://us06web.zoom.us/j/85802073750?pwd=DZtt2feu0z9su6YK8aX6XMmHFd8Maa.1>, Meeting ID: 858 0207 3750 Passcode: 471630.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Sydney in the Province of Nova Scotia, this 23rd day of October 2024.

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

Goldhar & Associates Ltd.

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Phone: (855) 541-5114 Fax: (905) 361-0488

District of:
 Division No.
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 DTN Labs Inc.
 of the City of Sydney,
 in the Province of Nova Scotia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of October 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions; Foreign Exchange Fluctuations; Economic Downturn; Poor Financial Performance; Legal Matters (Provide details);
 Lack of Working Capital/Funding; Competition; Legislated or Regulatory Restrictions; Natural Disaster; Increased Cost of Doing Business;
 Overhead Increasing; Faulty Infrastructure or Business Model; Unsuccessful Marketing Initiatives; Personal Issues; Poor Management;
 Faulty Accounting; Tax Liabilities; Labour; Other (Please specify).

Provide relevant details:

[Other] The COVID-19 lockdown forced us to close one location and significantly limited business activity. Although we tried to re-open when restrictions were lifted, Hurricane Fiona then damaged the roof of our second location, preventing us from reopening. As a result, the business never recovered its revenue and could not support operations.

| ASSETS | LIABILITIES |
|---|---|
| (totals from the list of assets as stated and estimated by bankrupt/debtor) | (totals from the list of liabilities as stated and estimated by bankrupt/debtor) |
| 1. Cash on hand 0.00 | 1. Secured creditors 3.00 |
| 2. Deposits in financial institutions 0.00 | 2. Preferred creditors, securities, and priorities 0.00 |
| 3. Accounts receivable and other receivables | 3. Unsecured creditors 341,684.63 |
| Total amount 0.00 | |
| Estimated realizable value 0.00 | 4. Contingent, trust claims or other liabilities estimated to be provable for 0.00 |
| 4. Inventory 0.00 | |
| 5. Trade fixtures, etc. 3.00 | Total liabilities 341,687.63 |
| 6. Livestock 0.00 | |
| 7. Machinery and equipment 0.00 | Surplus 341,684.63 |
| 8. Real property or immovables 0.00 | |
| 9. Furniture 0.00 | |
| 10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) 0.00 | |
| 11. Vehicles 0.00 | |
| 12. Securities (shares, bonds, debentures, etc.) 0.00 | |
| 13. Other property 0.00 | |
| <hr/> | |
| Total of lines 1 to 13 3.00 | |
| If bankrupt is a corporation, add: | |
| Amount of subscribed capital 100.00 | |
| Amount paid on capital 100.00 | |
| <hr/> | |
| Balance subscribed and unpaid 0.00 | |
| Estimated to produce 0.00 | |
| <hr/> | |
| Total assets 3.00 | |
| <hr/> | |
| Deficiency -341,684.63 | |
| <hr/> | |
| Total value of assets located outside Canada included in lines 1 to 13 0.00 | |

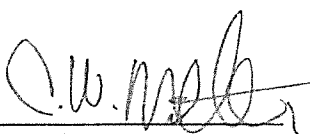


List of Assets

Arrange by Nature of asset and number consecutively

| No. | Nature of asset ¹ | Address/Location | Asset located outside Canada | Details | Percentage of bankrupt's/debtor's interest | Total value of the bankrupt's/debtor's interest | Estimated realizable value | Equity or Surplus | Placeholder (values on this line are for notification) |
|--------------|------------------------------|------------------|------------------------------|--|--|---|----------------------------|-------------------|--|
| 1101 | Trade fixtures | n/a | <input type="checkbox"/> | Business Assets - Trade Fixtures - two panini press, blender, old fridge | 100.00 | 1.00 | 1.00 | 0.00 | <input type="checkbox"/> |
| 1102 | Trade fixtures | n/a | <input type="checkbox"/> | Business Assets - Trade Fixtures | 100.00 | 1.00 | 1.00 | 0.00 | <input type="checkbox"/> |
| 1103 | Trade fixtures | n/a | <input type="checkbox"/> | Business Assets - Trade Fixtures | 100.00 | 1.00 | 1.00 | 0.00 | <input type="checkbox"/> |
| Total | | | | | | 3.00 | 3.00 | | |

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.



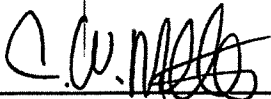
Colin Wayne Miller

21-Oct-2024

Date

List of Liabilities

| No. | Name of creditor or claimant | Address | Nature of liability ² | Details | Date given/ incurred | Amount of Claim | | | | | Asset securing the liability | Ground for the right to a priority ³ | Estimated surplus or (deficit) from security | Placeholder (values on this line are for notification only) |
|-----|--|---|---|-------------------------------|----------------------|-----------------|---------|----------------------|---|-----------------------|------------------------------|---|--|---|
| | | | | | | Unsecured | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim | | | | |
| 1 | CRA - Tax - Atlantic | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9 | Taxes Federal/Provincial/Municipal | GST/HST | | 67,405.47 | 0.00 | 0.00 | 0.00 | 67,405.47 | | | 0.00 | <input type="checkbox"/> |
| 2 | Business Development Bank of Canada - Atlantic Attn: Atlantic Special Accounts | 1234 Main Street 5th Floor Moncton NB E1C 1H7 | Bank Loans except real property mortgage | Financial Institution | 13-May-2024 | 69,999.00 | 1.00 | 0.00 | 0.00 | 70,000.00 | 1102 | | -69,999.00 | <input type="checkbox"/> |
| 3 | ACOA Attn: Ghislain Martin | 70 Crescent St Sydney NS B1S 2Z7 | Other | Special Officer Account - CRA | | 56,000.00 | 0.00 | 0.00 | 0.00 | 56,000.00 | | | 0.00 | <input type="checkbox"/> |
| 4 | RBC Royal Bank c/o Bankruptcy Highway.com Attn: Razel Bowen | PO Box 57100 Etobicoke ON M8Y 3Y2 | Bank Loans except real property mortgage | Line of Credit | | 9,000.00 | 0.00 | 0.00 | 0.00 | 9,000.00 | | | 0.00 | <input type="checkbox"/> |
| 5 | TD Canada Trust Visa C/O FCT Default Solutions | PO Box 2514, Station B London ON N6A 4G9 | Credit Cards Bank/Trust Companies Issuers | Credit Cards | | 30,000.00 | 0.00 | 0.00 | 0.00 | 30,000.00 | | | 0.00 | <input type="checkbox"/> |
| 6 | Workers Compensation Board of Nova Scotia Attn: Brenda Carvery | PO Box 1150 5668 South St Halifax NS B3J 2Y2 | Other | Employee Insurance | | 1.00 | 0.00 | 0.00 | 0.00 | 1.00 | | | 0.00 | <input type="checkbox"/> |
| 7 | Export Development Canada Attn: Christine Barnett | 150 Slater St Ottawa ON K1A 1K3 | Other | CEBA | | 1.00 | 0.00 | 0.00 | 0.00 | 1.00 | | | 0.00 | <input type="checkbox"/> |



Colin Wayne Miller

21-Oct-2024

Date

List of Liabilities

| No. | Name of creditor or claimant | Address | Nature of liability ² | Details | Date given/ incurred | Amount of Claim | | | | | Asset securing the liability | Ground for the right to a priority ³ | Estimated surplus or (deficit) from security | Place-holder (values on this line are for notification only) |
|--------------|---|---|--|------------------------------|----------------------|-------------------|-------------|----------------------|---|-----------------------|------------------------------|---|--|--|
| | | | | | | Unsecured | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim | | | | |
| 8 | CRA - Tax - Atlantic | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9 | Taxes Federal/Provincial/Municipal | Corp. Tax & Source Deduction | | 1.00 | 0.00 | 0.00 | 0.00 | 1.00 | | | 0.00 | <input type="checkbox"/> |
| 9 | Colin Wayne Miller | 24 Richardson Ave. Sydney NS B1S 2Z2 | Other | Director/Shareholder | | 43,277.76 | 0.00 | 0.00 | 0.00 | 43,277.76 | | | 0.00 | <input type="checkbox"/> |
| 10 | TD Canada Trust C/O FCT Default Solutions | PO Box 2514, Station B London ON N6A 4G9 | Bank Loans except real property mortgage | CEBA & Overdraft | 28-Apr-2017 | 65,999.40 | 1.00 | 0.00 | 0.00 | 65,000.40 | 1101 | | -59,999.00 | <input type="checkbox"/> |
| 11 | The King in Right of Canada | Minister of National Revenue 47 Dorchester Street Sydney ON B1P 6K3 | Taxes Federal/Provincial/Municipal | Tax | 22-Oct-2023 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 | 1103 | | 0.00 | <input type="checkbox"/> |
| Total | | | | | | 341,684.63 | 3.00 | 0.00 | 0.00 | 341,687.63 | | | | |

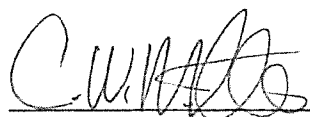
² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Colin Wayne Miller, of the City of Sydney in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 21st day of October 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

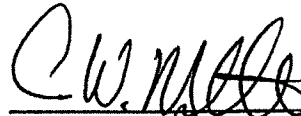
before me at the City of Sydney in the Province of Nova Scotia, on this 21st day of October 2024.


Colin Wayne Miller

21-Oct-2024
Date



Leonard Michael Shaw, Commissioner of Oaths
For the Province of Nova Scotia
Goldhar & Associates Ltd.
Expires November 2, 2027


Colin Wayne Miller

**LEONARD MICHAEL SHAW
A COMMISSIONER OF THE
SUPREME COURT OF NOVA SCOTIA**

District of: Nova Scotia
Division No. 01 - Halifax
Court No. 45929
Estate No. 51-3143664

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
DTN Labs Inc.
of the City of Sydney,
in the Province of Nova Scotia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of DTN Labs Inc. of the City of Sydney in the Province of Nova Scotia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____ of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 22nd day of October 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ _____**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- F. Claim by Pension Plan for unpaid amount of \$ _____**

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Goldhar & Associates Ltd. - Licensed Insolvency Trustee

Goldhar & Associates Ltd.

1220 Eglinton Avenue West
Toronto ON M6C 2E3
Fax: (905) 361-0488
E-mail: poc@goldhar.ca