



ONTARIO SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

**COUNSEL/ENDORSEMENT SLIP**

COURT FILE NO.: CL-26-00000342-0000

DATE: August 17, 2026

NO. ON LIST: 4

TITLE OF PROCEEDING: IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF 13498140 CANADA INC. ET AL

BEFORE: JUSTICE CONWAY

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party:**

| Name of Person Appearing                        | Name of Party             | Contact Info                                                      |
|-------------------------------------------------|---------------------------|-------------------------------------------------------------------|
| Maleeha Anwar<br>Harvey Chaiton<br>Danish Afroz | Counsel for the Applicant | Manwar@chaitons.com<br>Harvey@chaitons.com<br>Dafroz@chaitons.com |

**For Defendant, Respondent, Responding Party:**

| Name of Person Appearing    | Name of Party               | Contact Info                                                                 |
|-----------------------------|-----------------------------|------------------------------------------------------------------------------|
| D.J. Miller<br>Denna Jalili | Counsel for the Respondents | djmiller@tgf.com<br><a href="mailto:dseifer@dwlaw.com">dseifer@dwlaw.com</a> |

**For Other, Self-Represented:**

| Name of Person Appearing          | Name of Party                     | Contact Info                                                    |
|-----------------------------------|-----------------------------------|-----------------------------------------------------------------|
| Heather Fisher<br>Clifton Prophet | Counsel for the Monitor           | heather.fisher@gowlingwlg.com<br>clifton.prophet@gowlingwlg.com |
| Simranjyot Kaur                   | Amandeep Kaur<br>Jujninder Devgan | simran@slawpc.ca                                                |

**ENDORSEMENT OF JUSTICE CONWAY:**

- [1] This is the comeback hearing following the Initial Order under the CCAA granted by Justice Black on August 7, 2026. All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of the Applicant for today's hearing. The Applicant has filed affidavit of Daniel To sworn August 13, 2026. The Monitor filed the First Report dated August 14, 2026.
- [2] The background to this creditor-led CCAA is set out in Justice Black's endorsement. Today, the Applicant seeks to extend the Stay Period to and including October 30, 2026, increase the Administration Charge to \$750,000, authorize the Monitor to borrow up to \$3.5 million (plus interest, fees and expenses) under the Interim Facility, grant the Interim Financing Charge pursuant to the Definitive Documents, order the priority of the Charges, and authorize the applicable Debtors to make payments under the lease agreements with Leggat.
- [3] The relief sought is not opposed. Ms. Miller is now on for the Debtors. She takes issue with some of the factual characterizations but does not oppose the relief sought. She says her clients intend to cooperate and communicate with the Monitor and discussions among counsel have already transpired to that effect. Ms. Kaur requested that DIP financing not be provided for the Advance Boulevard Property and that the Administration Charge be capped at \$20,000 for that property. It is premature to make any such orders as the Monitor is still looking into the charge registered against that property. Further, as Mr. Chaiton points out, this is an allocation issue to be dealt with at a later date.
- [4] I am granting the relief sought in the ARIO. The stay is extended to and including October 30, 2026 to provide additional breathing space with a view to maximizing value for stakeholders. I am satisfied that the Debtors are acting in good faith and with due diligence. No creditor will be materially prejudiced. There will be sufficient liquidity, according to the Cash Flow Forecast and subject to the ARIO being granted, to fund operations and these proceedings during the extended period.
- [5] The increase of the Administration Charge is reasonable and reflects the amount and complexity of the work to be conducted in these proceedings.
- [6] The increase in borrowings under the Interim Facility (and the corresponding Interim Financing Charge) is supported by the Cash Flow Forecast and confirmed by the Monitor. The requirements of s. 11.2(1) and (4) of the CCAA have been met.
- [7] The payments to Leggat under the 158 leases are warranted under the circumstances. I accept the Monitor's view that the continued use of these vehicles constitutes an ongoing supply of goods or services after the date of the Initial Order. It notes that the Trinity rental business is integrated with the dealership and repair businesses of the Debtors and that continued provision of the rental fleet by Leggat is commercially important to all of these businesses.

- [8] I have signed the ARIO. Order to go as signed by me and attached to this Endorsement, with immediate effect.
- [9] There was a motion scheduled on August 21, 2026 to approve a sale process. According to the Monitor's counsel, they will not be ready by then. I have rescheduled that motion to **September 8, 2026 at 11 a.m. for one hour (any judge, confirmed with the CL office)**.